



## Donate Appreciated Stocks and Bonds

You may have securities that have performed well in recent years and appreciated in value. Giving gifts of appreciated securities not only allows you to claim a charitable deduction but may also help you avoid capital gains taxes.

You can make larger donations than would be possible using post-tax proceeds, and you can deploy the cash you would have donated towards income generating activities, such as buying more securities!

### Ask your broker to make the transfer using the following information:

Custodian: Charles Schwab

Phone: 1-800-435-9050

Account name: Cancer Support Community East TN

Account number: 4316-1645

Delivery to DTC: Clearing 0164

Code: 40

### To notify CSCET of your gift, complete and return the following information.

I have made a gift to CSCET in the form of appreciated securities.

Corp/Fund: \_\_\_\_\_

Number of shares: \_\_\_\_\_

Estimated value: \_\_\_\_\_

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone number: \_\_\_\_\_

Email address: \_\_\_\_\_

I would like to remain anonymous

### Tribute Information

This gift is given in memory or honor of a loved one.

Honoree's name: \_\_\_\_\_

Name and address for tribute notification: \_\_\_\_\_

*Please note CSCET is not authorized to provide tax or financial planning advice. We hope the information included above will allow you to have fruitful conversations with your tax and financial advisors.*